



Certificate of Completion

This Certifies that

has successfully completed the following courses:

Asset Protection and Preservation (0.5hr)

Presented by Kenneth Ahn, Esq, CPA

Intentionally Defective Irrevocable Trust (IDIT) (1hr)

Presented by Brandon Bay, CFP / Ameriprise

Expat Tax Filing for Business Owners (1hr)

Presented by Sang Yeob Lee, CPA / Primus Accounting & Tax LLC

Estate tax Outlook for High Net Worth Clients (1hr)

Presented by Linda Han, Esq / National Life

CPE Hours: 3.5 Hours

Date: November 6th, 2023

Field of Study: Technical Subject

A handwritten signature in black ink, appearing to read 'Wahn Chul Kim', is written over a horizontal line.

Wahn Chul Kim, President
Korean American Society of Certified Public Accountants



Certificate of Completion

This Certifies that

has successfully completed the following courses:

Form 706 Filing (0.5hr)

Presented by Kenneth Ahn, Esq, CPA

Fintech & AI (1hr)

Presented by Byung Chan Ahn, CPA / ABC CPAs

Charitable Remainder Trust and Secure Act II (1hr)

Presented by Jane Choi, LUTCF, CLF and Kyungeun Kim, CFP / Mass Mutual

Tax Benefits Comparison of Retirement Plans (1hr)

Presented by Inho Ko, CFP / National Life

CPE Hours: 3.5 Hours

Date: November 7th, 2023

Field of Study: Technical Subject

A handwritten signature in black ink, appearing to read "Wahn Chul Kim". The signature is fluid and cursive, written over a horizontal line.

Wahn Chul Kim, President

Korean American Society of Certified Public Accountants