

Meet the Experts of 2025 KASCPA Conference

Seminar
October 20 & 21, 2025



2025 KASCPA Conference Schedule

| Date | Time | Program | | |
|---------------------|---------------------|---|---|---|
| 10/19 (일) | 3:00 pm - 4:00 pm | KASCPA Registration | | |
| | 4:00 pm - 5:00 pm | Reception | | |
| | 5:00 pm - 8:00 pm | Opening Ceremony & Welcome Dinner @ Banquet Venue | | |
| | 8:00 pm - 8:30 pm | KASCPA Annual Meeting | | |
| | 8:30 pm - 9:00 pm | Title Sponsor Mixer - National Life Group & Hana Bank | | |
| 10/20 (월) | 6:30 am - 7:30 am | Breakfast | | |
| | Seminar | Program | Speaker | Subject |
| | 7:30 am - 7:35 am | Opening | Byung Chan Ahn, President of KASCPA | |
| | 7:35 am - 8:15 am | Lecture | Kyungeun Kim, CFP, Managing Partner @ MassMutual | Financial Management Consulting for Business |
| | 8:15 am - 8:25 am | Break | | |
| | 8:25 am - 8:35 am | KASCPA Talk | Hana Bank | |
| | 8:35 am - 9:25 am | Panel Discussion | Sanghoon Kim, Attorney-at-Law, ROK, Yujin Park, Esq. & Hayan Park, Esq. | Korea-U.S. Estate Planning |
| | 9:25 am - 9:35 am | Break | | |
| | 9:35 am - 9:45 am | KASCPA Talk | Stella Jeon, Public Relations Director @ 4 Seasons Golf Tour | |
| | 9:45 am - 11:00 am | Lecture | Jisung Song, Professor @ Hanyang University | Accounting, Technology and Their Value |
| | 12:00 am - 5:00 pm | Tour or Golf | | |
| | 6:00 pm - 9:00 pm | Dinner @ Local Restaurant (TBD) | | |
| | 10/21 (화) | 6:30 am - 7:30 am | Breakfast | |
| Seminar | | Program | Speaker | Subject |
| 7:30 am - 8:10 am | | Lecture | Byoung Jo Kang, Esq., CPA | Navigating a Successful CPA Practice Sale, Restructuring or Expansion |
| 8:10 am - 8:20 am | | KASCPA Talk | Linda Han, Senior Partner @ Worthington Financial Partners | |
| 8:20 am - 8:50 am | | Lecture | Daniel Yoon, Esq. | |
| 8:50 am - 9:00 am | | Break | | |
| 9:00 am - 9:10 am | | KASCPA Talk | Korea Financial Planning | |
| 9:10 am - 10:00 am | | Lecture | Woong-Kyu Cho, Attorney-at-Law, ROK | Wealth Management and Succession Planning for Korean Americans |
| 10:00 am - 10:10 am | | Break | | |
| 10:10 am - 10:20 am | | KASCPA Talk | Hanmi Bank | |
| 10:20 am - 11:00 am | | Lecture | Harold Jung, Esq. | |
| 12:00 am - 5:00 pm | | Tour or Golf | | |
| 6:00 pm - 10:00 pm | | Closing Ceremony & Farewell Dinner | | |
| 10/22 (수) | 6:30 am - 10:30 am | Breakfast | | |
| | 10:30 am - 11:00 am | Checkout | | |

Jisung Song, Prof.

- **Prof. Jisung Song**
 - Professor at Hanyang University and CEO of Kideria Inc., Prof. Song is a leading expert in AI UX Design and interdisciplinary innovation. With 125+ patents and 110+ papers, he has advised top firms and government agencies, bridging design, technology, and education.
- **Lecture Title**
 - Are you ready for the future (Accounting, Technology and the Value)
- **Lecture Summary**
 - It's often said that AI will only replace simple accounting tasks—because judgment and responsibility are hard to automate. But in truth, no one is safe. The real shift is this: accountants who master AI will replace those who don't. AI is a serious threat to the profession, but it also opens the door to new opportunities. And, those opportunities belong to those ready to act.



Byoung Jo Kang, Esq.

- Founder and President of B.J. Kang Law, PC
- Founder and CEO of 901ers, Inc.
 - Mr. Kang has extensive experience providing legal advice on corporate transactions for professional entities of doctors, therapists, dentists and CPAs. He is admitted to practice law in MD, VA, CA, US Tax Court, and US ED of VA and he is also a VA licensed CPA since 2005.
- **Lecture Title**
 - Navigating a Successful CPA Practice Sale, Restructuring or Expansion
- **Lecture Summary**
 - This presentation is designed for CPAs considering the sale, restructuring, or expansion of their practice. Attorney Byoung Jo Kang will share key legal and financial strategies, real-world cases, and solutions to potential risks involved in these situations. Attendees will gain practical insights on how to effectively navigate exit opportunities and business transitions.



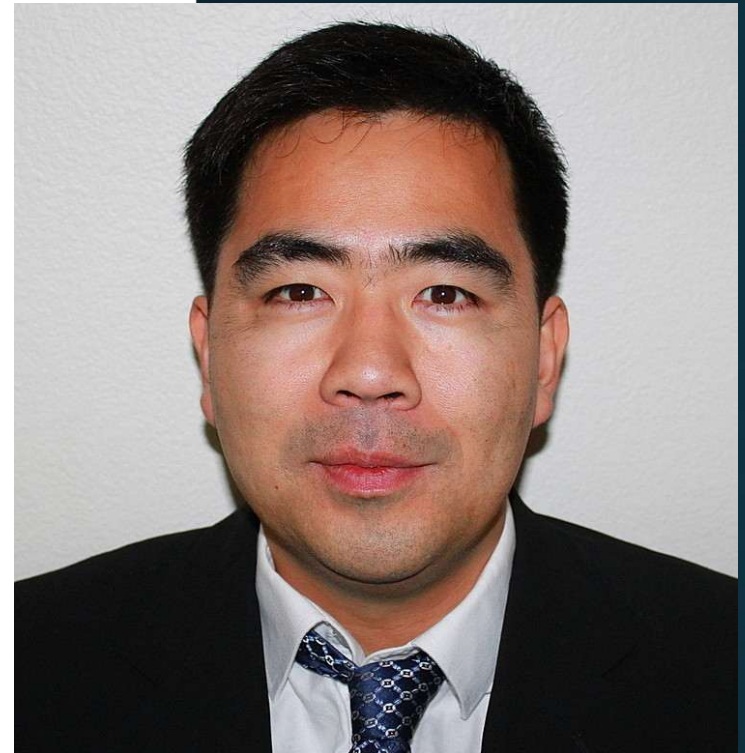
Woongkyu Cho, Attorney at Law, ROK

- **Woongkyu Cho, Esq.**
 - Partner, BarunLaw LLC / Head of Asset Succession Division, Estate Planning Center / President, Inheritance & Trust Research Society
 - Graduated from Seoul National University Law School and served as a Visiting Scholar at UCLA. Passed the Korean Bar and received the Korea Legal Award for excellence in living trust advisory. He serves as a legal advisor on business succession for national SME organizations.
- **Lecture Title**
 - Wealth Management and Succession Strategies for Korean Americans
- **Lecture Summary**
 - This lecture provides practical guidance for Korean Americans on how Korean law may affect them. It covers key issues in Korea's inheritance, gift, and trust systems, and offers strategies for managing inheritance matters connected to Korea, as well as for transferring assets held in Korea.



Harold Jung, Esq.

- Harold Jung Attorney at Law, specializing in IRS Practice and Procedures
 - Former IRS Auditor for 13 Years
 - Extensive Experience in IRS Audits
- **Lecture Title**
 - IRS Audits, Insider and Outsider Perspective
- **Lecture Summary**
 - There are many myths about IRS Audits. Discover expert insights on triggers, responses, and representation to navigate audits with confidence from a Tax Professional with over 30 years' experience, both inside and outside of the IRS.



Bojan Tuco, Director & Kyungeun Kim, CFP

- **Bojan Tuco**

- I was born in Bosnia and Herzegovina during the Yugoslav wars. My family relocated to Arizona, USA, where I attended Arizona State University and began my career in finance. In 2020, I joined MassMutual in financial planning, where I successfully expanded the Mid-Atlantic presence and later incorporated wealth management into our services.

- **Kyungeun Kim**

- After earning degrees from Ewha Womans University and the University of Michigan, I began as a research statistician and became a Certified Financial Planner in 2007. My career includes leadership roles in retirement planning and wealth management at New York Life, Merrill Lynch, JP Morgan Chase, and Samsung Life's Retirement Research Institute. Returning to the U.S., I led New York Life's top advisor team, ranked No. 1 Partner in 2020, and in 2023 joined MassMutual to build a premier multicultural wealth management firm.

- **Lecture Title**

- Financial Planning for Business

- **Lecture Summary**

- Manage liquidity and capital wisely, protect key assets and people, and provide competitive employee benefits to drive sustainable growth. Separate business and personal finances while planning for succession, tax efficiency, and long-term wealth preservation. Integrate strategies among CPAs, financial planners, and legal advisors for a coordinated, comprehensive approach.



Daniel Yoon, Esq.

- US Estate Planning Attorney
- Graduated from Seoul National University (BA) and The Catholic University of America (JD)
- Journalist, JoongAng Ilbo (Seoul)
- Corporate Vice President, New York Life
- Managing Attorney, Summit Pro Law, PLLC
- **Lecture Title**
 - Advanced Estate Tax Planning Strategies
- **Lecture Summary**
 - - Estate Freezing Strategies (GRAT, IDGT, etc.)
 - - Estate Shrinking Strategies (FLP/FLLC, etc.)
 - - US-Korea Transnational Planning



Panel Discussion

- Topic: Korea – U.S. Estate Planning
- Discussion summary

This session is designed for professionals dealing with cross-border estate and gift planning between Korea and the United States. Three experienced speakers will compare key differences in inheritance laws, including the reserved portion for heirs, spousal inheritance shares, and the role of trusts in each country. Through real-world case studies involving assets in both Korea and the U.S., attendees will gain practical insights into how residency status impacts legal obligations and tax liabilities from both the Korean and U.S. perspectives.

Yujin Park , Esq. - Panelist

- U.S. Attorney
(Admitted to the California State Bar in 2008)
- U.S. Korea Times Columnist
(U.S. Estate Planning)
- Los Angeles County Bar Association
(Specializing in Trust and Wills)



Sanghoon Kim, Attorney at Law, ROK - Panelist

- Attorney at law (Admitted to Korean Bar Association in 2007)
- Ph.D. in Law (Korea University Graduate School of Law)
- President, Korea Inheritance Trust Association
- Board Member, Korean Family Law Association



Hayan Park , Esq.

- Panelist

- U.S. Attorney
(Admitted to the California State Bar in 2008)
- Admitted in U.S. District Courts, Central District of California (2009)
- U.S. Korea Daily Columnist
(U.S. Estate Planning)
- American Law Adjunct Professor at Hallym University



A tropical beach scene with a hammock in the foreground, turquoise water, and green mountains in the background. The hammock is made of woven brown material and is suspended by ropes. The water is a vibrant turquoise color, and the mountains in the background are lush green and jagged. The sky is blue with some white clouds. The text "See you in Paradise!!" is written in white on the left side of the image.

See you in
Paradise!!